The Role of Collaboration Between Electrophysiologists and Surgeons in the Management of Complex Arrhythmia Patients

CAROLA GIANNI, MD, PhD,1,2 CHINTAN TRIVEDI, MD, MPH,1 SANGHAMITRA MOHANTY, MD, MBBD, MS,1,3 and ANDREA NATALE, MD1,4–7

1Texas Cardiac Arrhythmia Institute, St. David’s Medical Center, Austin, TX, USA
2UOC Cardiologia, IRCCS Ospedale Maggiore Policlinico, University of Milan, Milan, Italy
3Dell Medical School, University of Texas, Austin, TX, USA
4Interventional Electrophysiology, Scripps Clinic, La Jolla, CA, USA
5MetroHealth Medical Center, Case Western Reserve University School of Medicine, Cleveland, OH, USA
6Division of Cardiology, Stanford University, Stanford, CA, USA
7Electrophysiology and Arrhythmia Services, California Pacific Medical Center, San Francisco, CA, USA

ABSTRACT. Although the need for surgery in patients with arrhythmias has declined in the past several decades due to the emergence of catheter ablation, there is still room for collaboration between electrophysiologists and surgeons, mainly when managing patients with atrial fibrillation, ventricular tachycardia, and cardiac implantable electronic devices.

KEYWORDS. Atrial fibrillation, cardiac implantable electronic device extraction, ventricular tachycardia.

Introduction

Interventional electrophysiology was born in the 1970s in the operating room, representing a time when cardiothoracic surgeons and electrophysiologists (EPs) worked closely together to develop a technique for resecting accessory pathways and curing Wolff–Parkinson–White syndrome.1 In the following years, cardiothoracic surgeons pioneered the field of interventional electrophysiology by developing effective strategies for the treatment of other forms of supraventricular and ventricular arrhythmias.2 Indeed, catheter ablation grew and thrived based on the success observed in patients undergoing antiarrhythmic surgery. Although the need for surgery in patients with arrhythmias has declined in the past several decades, there is still room for collaboration between EPs and surgeons, mainly in managing patients with atrial fibrillation (AF), ventricular tachycardia (VT), and cardiac implantable electronic devices (CIEDs) (Table 1).

Atrial fibrillation

Surgery for AF comprises both rhythm control and stroke prevention. Currently, the performance of ablation for rhythm control of AF is recommended only in patients undergoing concomitant heart surgery.3 “Surgical AF ablation” is a generic term, and there are many associated techniques that have been developed over the years. Although the first iteration of surgical AF ablation—the cut-and-sew, biatrial Cox maze procedure—was highly...
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| **AF** | **Rhythm control** | Surgical only: off-pump, mini-invasive, epicardial-only ablation → on-pump, open-chest, endo–epicardial ablation | PVI only → + LA lines → + RA lines → full Cox maze IV (including LAA exclusion) | • Reasonable addition in patients with AF undergoing concomitant cardiac surgery  
• Limited role as a standalone procedure  
• Empirical only  
  ◦ No intraoperative confirmation of effective lesion formation  
  ◦ Cannot target patient-specific triggers |
| | Hybrid: transcatheter endocardial ablation + off-pump, mini-invasive epicardial ablation | PVI + LA and RA lines | • Minimally invasive  
• Might improve outcomes in nonparoxysmal AF versus PVI only  
• Not better nor safer than AF ablation performed by experienced EPs |
| **Stroke reduction** | Off-pump, mini-invasive, epicardial-only access → on-pump, open-chest, endo–epicardial access | LAA stapled excision, LAA clipping → LAA exclusion with endocardial stapling/suture, LAA excision with endocardial suturing | • Can be minimally invasive or performed during concomitant cardiac surgery  
• Relative high prevalence of incomplete occlusion  
  ◦ Leaks can lead to higher thromboembolic risk and it is important to establish follow-up surveillance with TEE  
  ◦ Residual stumps following exclusion are still arrhythmogenic |
| **VT** | Surgical only: off-pump, mini-invasive, epicardial-only ablation → on-pump, open-chest, endo–epicardial ablation | Epicardial-only substrate-based ablation (guided by EAM) → endocardial excision (guided by visual inspection) | • Second-line treatment after failed epicardial access/ablation  
• Reasonable addition in patients undergoing concomitant cardiac surgery  
• Empirical only  
  ◦ Difficult to induce arrhythmias during general anesthesia  
  ◦ Hard to compare ECG morphology with the clinical VT (due to heart shift) |
| | Hybrid: limited thoracotomy or subxiphoid window epicardial access + transcatheter ablation | Activation- and substrate-based ablation guided by EAM | • Minimally invasive  
• Allows for EAM in cases with difficult pericardial access (adhesions)  
• Difficult to induce arrhythmias during general anesthesia |
| | Neuromodulation: thoracotomy (thoracic surgeon) | Left or bilateral stellate ganglionectomy | • Refractory ventricular arrhythmias and long QT syndrome, idiopathic ventricular fibrillation, or catecholaminergic polymorphic VT  
• Not indicated as first-line treatment |
| **CIEDs** | **CRT** | Thoracoscopy, limited thoracotomy, or subxiphoid window | LV lead positioning in the area of longest sensed RV–LV interval | • Minimally invasive  
• Alternative after failed placement via the coronary sinus or in nonresponders despite multisite or LV endocardial pacing  
• Allows for lead positioning anywhere in the epicardial LV without the constraints of the coronary venous system |
| | Lead extraction | Open-chest | Surgical repair of SVC laceration or large myocardial tear | • High-risk (lead placement for more than one year) lead extractions should be performed in hybrid rooms, with the cardiac surgeon and equipment to perform emergent sternotomy/thoracotomy/extracorporeal circulation available and ready in the same room |
| | Limited thoracotomy → + atriotomy | Epicardial lead extraction → transatrial lead extraction | • First-line treatment for epicardial leads, extravascular leads, and those with large (> 1–2 cm) vegetations |

successful, its technical complexity and prolonged neces-
sary time on cardiopulmonary bypass led to the sub-
sequent introduction of simpler surgical techniques. These span from minithoracotomy or thoracoscopic, off-pump, left atrial (LA) epicardial procedures to open-
chest, on-pump, endo–epicardial biatrial approaches. In
all, the cut-and-sew technique has been exchanged for
the use of ablation-based tools to create linear lesions
that replace the original incisions. These ablation-based
tools use many different energy sources, with cryoenergy
and bipolar radiofrequency (RF) energy being the most
commonly employed and with both being capable of cre-
ating consistent transmural lesions. The lesion set var-
is in accordance with the surgeon, patient, and surgical
approach, ranging from simple pulmonary vein (PV) iso-
lation either alone or in association with other LA lesions
(such as posterior wall box isolation and mitral isthmus
line) to the more comprehensive Cox maze IV procedure,
in which LA lesions are performed along with right atrial
lesions and LA appendage (LAA) excision. An important aspect of surgical ablation to consider is that the most effective ablation set (endo–epicardial Cox maze IV) can only be obtained with the most invasive approach (on-pump, open-chest), thus limiting its applica-
tion as a standalone procedure for AF. In addition, AF
surgery is mainly an empirical procedure, which aims to
isolate the PVs and reduce the chance of AF perpetua-
tion by compartmentalizing the atria and for which there
are two main considerations to take into account. First,
regardless of the lesion set or energy source, there are no
intraoperative tools to confirm electrical isolation or con-
duction block across a line, and gaps represent a major
factor of atrial arrhythmia recurrence following surgery. Second, there are also no tools for intraoperative map-
ing of AF triggers, thus precluding a tailored ablation
targeting patient-specific determinants of AF. Moreover,
some areas that show a high prevalence of non-PV trig-
gers (eg, coronary sinus, LAA) and that can be targeted
with empirical ablation are not effectively addressed dur-
ing surgery: even when performing a Cox maze IV pro-
cedure, epicardial cryoablation of the proximal coronary
sinus does not result in its full isolation and, if there is
a residual LAA (“stump”), this is a known arrhythmogenic
site. To overcome this, some advocate for a hybrid
approach, in which percutaneous endocardial mapping
and ablation is associated with (typically thoracoscopic
or subxiphoid percutcardioscopic) epicardial surgical abla-
tion. However, in our experience, this increases complica-
tion rates without improving outcomes as compared with
following extensive endocardial ablation performed by
experienced operators using high-power, short-duration
RF energy. To conclude, these are important limitations
that can hinder outcomes in nonparoxysmal AF patients,
which is the typical AF population undergoing concom-
itant cardiac surgery for valve or ischemic heart disease.
Therefore, although it might be reasonable to perform AF
surgery in this cohort, it is important to know about these
limitations and to implement adequate postoperative
rhythm monitoring to detect recurrences, which can be
effectively addressed by catheter ablation.

For stroke prevention, LAA closure is the standard of
care in patients with AF undergoing concomitant heart
surgery. There are many approaches and techniques for
LAA closure, which can be divided into excision (total
removal of the LAA) and exclusion (closure of the ostium
of the LAA, which is left in place). As with ablation, the
most effective method to achieve LAA closure is using the
most invasive approach: to eliminate the risk of an incom-
plete closure (which can result in “leaks” or a residual
stump), LAA excision is performed, followed by endocar-
dial suturing. Endocardial LAA suture/stapling exclusion
should be avoided, as it carries the highest risk of leaks. When performing surgical epicardial-only procedures,
LAA closure can be obtained by suture ligation, stapled
excision, or clipping; however, these all carry a nonnegli-
gible risk of leaks (following ligation) or residual stump
(following excision or clipping), potentially limiting the effec-
tiveness of surgical LAA exclusion. It is important to note
that, to date, no study of surgical LAA closure has shown
a clear benefit with regard to stroke prevention, given the
non-negligible incidence of incomplete closure observed
in this population. Therefore, when planning for surgi-
cal LAA closure, choosing the proper technique and setup
is important in order to adequately follow up with every
patient with transesophageal echocardiography.

**Ventricular tachycardia**

Encircling endocardial ventriculotomy and subendocar-
dial resection have been performed for decades as a sur-
gical treatment of refractory, scar-related VT. After the
advent of catheter ablation and implantable cardioverter-
defibrillators (ICDs), which represent lower-risk alter-
native therapies, there was a shift away from the sur-
gical treatment of VT. However, a surgical approach to
scar-related VT might be the only feasible alternative to
catheter ablation in the case of epicardial VT and difficult
pericardial access (eg, due to adhesions from prior car-
diac surgery or extensive epicardial ablation) or multiple
prior ablations that failed as a result of the presence of
deep intramural substrate. It may also constitute a rea-
sonable addition for those patients with recurrent refrac-
tory VT undergoing open-heart surgery for other cardiac
conditions.

In the case of epicardial-only surgical ablation proce-
dures, access can be minimally invasive, achieved either
by way of a subxiphoid window or with limited anterior
or left thoracotomy, enabling preferential exposure of the
inferior versus anterior/lateral left ventricular (LV) walls.
This minimally invasive approach is also used for hybrid
VT ablation procedures, in which access is obtained by
the cardiac surgeon, and the ablation (activation- and
substrate-based) is subsequently performed by the EP
using an electroanatomical mapping system and an RF
ablation catheter, as is usual. Alternatively, full median
sternotomy may be used to expose the whole heart and—
if necessary—the endocardial surface. Pure surgical abla-
tion is mainly a substrate-based ablation procedure, due
to the difficulty of inducing the clinical arrhythmia in
Indeed, the most dreaded complication of lead extraction, superior vena cava (SVC) laceration, can be fatal within a few minutes of occurrence.

Similarly, cardiac avulsion and tear in the context of lead extraction might require surgical repair, although pericardiocentesis and continuous drainage (with or without self-transfusion) are effective in stabilizing the patient before surgery and might be the only required intervention in the case of small tears. Finally, first-line surgical extraction is still indicated in patients with epicardial leads, extravascular leads (those going through the venous or myocardial wall), and those with large vegetations (ie, those measuring more than 1–2 cm).

To curtail morbidity, limited thoracotomy with a transatrial approach can be used: in this situation, lead(s) are grasped via the atriotomy and removed with direct traction or—in the case of dense fibrous encapsulating tissue around the lead—with the aid of a locking stylet and sheath while employing countertraction techniques.

**Cardiac implantable electronic devices**

Although the era of thoracotomy/epicardial lead systems is long gone, cardiothoracic surgeons still play an important role in the management of patients with CIEDs.

Surgical epicardial placement of LV leads for cardiac resynchronization therapy (CRT) is a viable alternative for patients in whom placement via the coronary sinus has failed or in those who remain nonresponders despite multisite or LV endocardial pacing. This can be obtained with limited left thoracotomy, thoracoscopy, or via a subxiphoid approach. Although the former provides better exposure of the lateral wall of the LV, the latter two are less invasive with limited morbidity and should be given preferential consideration. One of the advantages of surgical LV lead implantation is the ability to position the lead anywhere over the lateral wall (scar and/or fat permitting) without the associated anatomical constraints posed by the coronary venous system. Therefore, when surgically implanting an epicardial lead, instead of blindly positioning the lead in a posterolateral location, it is important to perform mapping to detect the latest area of LV activation, as assessed by the longest sensed right ventricle to LV interval.

The most important and direct way EPs and surgeons collaborate with one another in CIED procedures is during lead extraction. Although the advent of laser technologies has reduced the need for open-chest surgical lead extraction (with a few exceptions, as described below), surgeons are vital to the successful management of complications related to this procedure. With the exception of low-risk cases (ie, a lead less than one year old), lead extraction should be performed in a hybrid room, with a cardiac surgeon available on standby (ie, in the same room) and the necessary equipment to perform an emergent sternotomy/thoracotomy and extracorporeal circulation also available in the room. Indeed, the most dreaded complication of lead extraction, superior vena cava (SVC) laceration, can be fatal within a few minutes if the chest is not opened to control the bleeding. As a bridging measure, a dedicated 8-cm balloon can be used for endovascular tamponade of SVC bleeding: this allows for the limiting of blood loss and sustaining of hemodynamics, until definite open-chest surgical repair can be performed. Similarly, cardiac avulsion and tear in the context of lead extraction might require surgical repair, although pericardiocentesis and continuous drainage (with or without self-transfusion) are effective in stabilizing the patient before surgery and might be the only required intervention in the case of small tears. Finally, first-line surgical extraction is still indicated in patients with epicardial leads, extravascular leads (those going through the venous or myocardial wall), and those with large vegetations (ie, those measuring more than 1–2 cm).

**Limitations**

There are few studies in existence that have reported the outcomes of these collaborative procedures, the efficacy/safety of which are highly dependent on the relative skills of the EP and the surgeon and also their ability to work together. Moreover, this collaboration is most fruitful when dealing with complex patients, where less invasive approaches that typically carry lower morbidity have already failed. Therefore, it is difficult to provide definite recommendations; nonetheless, herein, we aimed to give an overview of how EPs and cardiac surgeons can collaborate, describing options that have been effectively and safely employed when dealing with complex arrhythmia patients.

**Conclusions**

Close collaboration between EPs and cardiac surgeons is important in the management of patients with a wide array of cardiac rhythm disorders. Recognizing the limitations and advantages of the respective existing approaches is key to ensure a fruitful collaboration.

**References**


